

COREY CHUNG

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EDUCATION

University of Maryland

Robert H. Smith School of Business
Bachelor of Science, Finance

Cumulative GPA: 3.98

Expected May 2024

Relevant Coursework

- Business Statistics, Financial Planning, Economics, Business Value Chain, Accounting, Business Finance

WORK EXPERIENCE

PGIM Private Capital

Summer Investment Analyst

Dallas, TX

June 2023 – August 2023

- Supported an international deal team network with ~\$98bn AUM while managing ~\$2.5bn of private IG/BIG debt, mezzanine, and structured equity investments in the US South Central territory

Select Experience:

- Triaged 6 new deals from the pipeline by conducting high level fundamental analysis and preliminary modeling
- Monitored portfolio company performance through quarterly servicings and annual reviews highlighting financial trends/KPI's, covenants, peer benchmarks, and fundamental business changes
- Underwrote a \$110mm upsize on an uncommitted shelf facility to a leading US distillery

Ally Financial

Portfolio Management Intern

Bethesda, MD

May 2022 – August 2022

- Managed \$10bn+ in collateral with \$8.2bn in commitments to finance sponsor backed acquisitions and recaps

Select Experience:

- Serviced new deal flow by assessing asset eligibility, financial performance, and model accuracy
- Executed reconciliation processes for model maintenance, reporting spot checks, and audit consolidations
- Revalued 4 underperforming companies by analyzing trigger drivers, financial performance/KPI's, and future trends

Smith Investment Fund

Associate

College Park, MD

October 2021 – Present

- Selected as one of nine fundamental analysts of 76 applicants for a student managed growth fund with \$20k AUM

Select Experience:

- Initiate coverage on select consumer, tech, and finance companies with reports assessing select investment criteria
- Build circular 3 statement projection models to formulate price targets from comparable multiples, assess intrinsic value through DCF's, and conduct IRR analysis

ACTIVITIES

Wikler Case Competition

1st Place Team

College Park, MD

April 2023

- Nominated by faculty to compete in a case competition advising Farmer Brothers' (FARM) shareholders during the 2019 proxy contest
- Analyzed and benchmarked FARM's historical financials to determine the extent of underperformance
- Employed public comparable and intrinsic valuation models (DCF & RIM) with various sensitivities to assess how FARM can realize its full equity value

SIFMA Paper Trading Competition

Participant

Germantown, MD

October 2020 – January 2021

- Competed with a team of four students in a regional short-term paper trading competition turning \$100k into \$146k employing both long and swing trading strategies

Select Experience:

- Shorted WWR because of its pre-revenue projects, cash burn, and geopolitical over optimism
- Shorted WKHS due to valuation, lack of leadership within its industry, and underlying business headwinds

TRAINING, SKILLS, AND INTERESTS

Training: MS Office, Financial Modeling, and Structured Finance

Skills: Financial Model Analysis, Technical Analysis, Fundamental Analysis, and Forecasting

Interests: Stock Investing, Real Estate, Fishing, Mountain Biking, Club Swimming, Pickleball, and Collectibles