

DYLAN EDWARDS

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EDUCATION

University of Maryland

Bachelor of Science in Finance

Bachelor of Science in Computer Science – Specialization in Machine Learning

College Park, MD

Expected: May 2026

Cumulative GPA: 3.81 Major GPA: 4.00

SAT: 1530

Special Programs and Awards

- **University Honors** – Program for top 10% of students offering interdisciplinary and innovative courses
- **Sophomore Finance Fellows** – Selective program for top students to participate in intensive finance courses
- **Dean's Scholarship** – Merit based scholarship awarded to 400 freshmen
- **Smith Business Leadership Fellows** – 1 of 109 freshmen selected who have shown excellent academic standards and a desire to enhance their multidisciplinary creativity and intellectual curiosity

FMC® Level II Certification from Adventis

- Built a three-statement fully circular and properly formatted financial model from scratch in under 90 minutes
- Scored greater than 90% on an exam covering key concepts in financial modeling, accounting, corporate finance, intrinsic and relative valuation, and leveraged buyout transactions

WORK EXPERIENCE

Excalibur Investment Banking

Investment Banking Intern

Washington, DC

May 2023 – Present

- Research, develop, and customize target M&A lists for global strategic clients in Software, Information Technology, HVAC, Consumer Discretionary, and Oil and Gas industries
- Provide data analytics for middle market companies and conduct due diligence on potential acquisition targets

Smith Investment Fund

Research Associate and VP of Events

College Park, MD

October 2022 – Present

- Selected as 1 of 10 out of 94 applicants for a student-run investment fund with \$20,000 AUM
- Completed intensive training in financial modeling, company valuation, accounting, and comparable analysis

Select Project:

- SBUX – Pitched a HOLD, highlighting decreasing margins, macro headwinds, geopolitical risks, and unionization as primary investment thesis points

JNG Investments

Summer Intern

Washington, DC

June 2022 – August 2022

- Conducted online, primary research on public companies in technology, energy, and entertainment sectors at a small privately held investment organization

LEADERSHIP EXPERIENCE

Smith Finance Group x Stifel Investment Banking Case Competition

2nd Place Winner (1st Place Freshmen)

College Park, MD

November 2022 – December 2022

- Pitched a strategic sale of Paramount Global (NASDAQ: PARA) to Amazon (NASDAQ: AMZN) to SFG executives and Stifel investment bankers
- Collaboratively constructed various financial models for the transactions, and created a slide deck highlighting key findings and recommendations for the potential deal team

KPMG Excel Competition

Fourth Place Winner of 32 Teams, Team Captain

College Park, MD

March 2023

- Performed consumer data analytics and trend analysis to advise a local business to attract more customers

ADDITIONAL INFORMATION

Skills: MS Excel, MS Word, MS PowerPoint, Bloomberg, ThinkorSwim

Certifications: Smith School Excel Literacy Credential (2022), Bloomberg Market Concepts (2023), Adventis FMC® Level II (2023)

Interests: New York Giants, Poker, Options Trading, Philosophy, Chess, Basketball, Golf, Beta Theta Pi