

JAMES B. MCFADDEN

Glen Allen, VA 23059 ♦ <https://www.linkedin.com/in/james-b-mcfadden/>
804-396-8589 ♦ jmcfadde@terpmail.umd.edu

EDUCATION

University of Maryland
Robert H. Smith School of Business
Bachelor of Science in Finance

College Park, MD
Expected: May 2025
Cumulative GPA: 3.78/4.0

PROFESSIONAL EXPERIENCE

Bank of America Merrill Lynch
Incoming Wealth Management Summer Analyst

Boston, MA
June 2024-August 2024

Atlantic Union Bank
Treasury Management Summer Intern

Richmond, VA
May 2023-August 2023

- Performed sales audit for treasury products, identifying \$100,000 in lost monthly revenue utilizing XAA and Horizon XE
- Created a standardized monthly report for treasury management officers showcasing existing and prospective clientele

Startup Shell
Fellow

College Park, MD
March 2023-Present

- Accepted into a highly selective fellowship that promotes entrepreneurship through venture pitch competitions, series fundings, and collaborative efforts to develop new skills
- Co-founded ReFresh, an online trading platform for gently used luxury fashion to promote sustainability and foster community among individuals looking to overhaul their closet on a budget without sacrificing brands or clothing quality

Smith Investment Fund
Research Associate

College Park, MD
October 2022-Present

- Selected as a member of a long-only student-managed fund with a 10% acceptance rate and \$25,000 assets under management to research and subsequently propose portfolio enhancements
- Crafted 5 shallow dives on companies in the consumer industry by considering sales in all product categories, evaluating key financial metrics, and determining whether the company met the team's investment quota
- Authored a 12-page equity research report on SBUX by highlighting their beverage innovation and vertically integrated supply chain as main thesis points and built an IRR analysis to estimate investment profitability

Office of Career Services
Manager

College Park, MD
February 2022-Present

- Delegate weekly shifts to student workers ensuring clear communications to more efficiently optimize the Office of Career Service's \$70,000 annual payroll budget
- Manage 15 student workers to bridge the gap between management and employees by verifying updated employer information is effectively circulated, guaranteeing smooth and timely office operations

Kicks_ByJJ
Owner

Glen Allen, VA
June 2019-January 2023

- Founded e-commerce business that identifies, buys, and sells hundreds of pairs of limited-edition sneakers annually
- Scaled business internationally by creating a network with multiple clients and developing trade relations, exchanging over \$3,000 in physical goods and \$10,000 in product procurement
- Compile monthly financial reports to track cash inflow and outflows, netting over \$60,000 in revenue

VOLUNTEER EXPERIENCE

National Archives
Citizen Archivist

Washington, DC
October 2020-April 2021

- Transcribed over 25 documents and input keywords for dozens of pictures to make information more accessible

ADDITIONAL INFORMATION

Skills: Microsoft Suite, Adobe Suite, Horizon XE, XAA, nCino

Activities: Chinese Student Association, Alpha Kappa Psi Business Fraternity, Club Badminton

Interests: Tennis, Running, Hiking, Fashion, Racquetball, Personal Investing, Lego Star Wars