

NISHA ATHREY

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EDUCATION

University of Maryland

Robert H. Smith School of Business

Bachelor of Science in Finance and Information Systems

College Park, MD

GPA: 3.92

Expected: May 2026

Relevant Programs

- University Honors – academic program for top 10% of undergraduates offering rigorous interdisciplinary seminars
- Wall Street Fellows – selected as 1 of 24 to participate in a program that prepares students for Wall Street careers
- Wells Fargo C&IB Sophomore Discovery Fellowship Summit, Goldman Sachs Virtual Insight Series, Jefferies IB Charlotte Diversity Insight Day, TD Securities Invest in Success

WORK EXPERIENCE

Girls Who Invest

Incoming Summer Intensive Program Scholar

Philadelphia, PA

June 2024 – August 2024

Washington Gas

Financial Planning & Analysis Intern – Capital Expenditures Team

Springfield, VA

June 2023 – August 2023

- Validated data entry, forecasted and approved potential investments to ensure expenditures were within yearly budget
- Gained in-depth knowledge of the finances and inner workings of businesses in the utilities and natural gas industry
- Delivered final presentation with a team of 4 fellow interns on how our views of the natural gas industry changed

Avalerian Capital

Senior Private Equity Investment Intern

New York, NY

February 2023 – June 2023

- Screened 200+ companies in the B2B SaaS space weekly by analyzing industries and businesses for 20 hours/week
- Promoted to lead a team of 4 junior interns, host weekly check-in meetings, and provide feedback on performance

Bridgewater Associates

Rising Fellow

Westport, CT

February 2023 – April 2023

- 1 of 5 awarded and recognized for writing one of the best final papers on investing in emerging markets in the cohort
- Learned about Bridgewater's view on economies and markets, engaged in community and culture-related activities, and attended personal development workshops in a 6-week program
- Developed a deeper understanding of hedge funds and the overall financial landscape with hands on projects including a presentation on Investment Banking and a final opinion piece on a current issue affecting the economy

LEADERSHIP & EXTRACURRICULARS

Smith Investment Fund

Research Associate & VP of DEI

College Park, MD

October 2022 – Present

- Selected as 1 of 7 analysts of 94 applicants for a long-only, student-managed equity fund with \$20,000 AUM
- Conduct fundamental research using accounting practices, financial modeling, and growth-based investment criteria

Selected Projects:

- SBUX – Performed fundamental due diligence by analyzing Starbucks' management team, competitive advantage, growth potential, ability to capitalize on market trends, and financial health

Stifel x Smith Finance Group Investment Banking Case Competition

4th Place

College Park, MD

December 2022

- Advised Paramount Global on conducting a full sell-side process by analyzing current performance and identifying 5 potential acquirers
- Estimated value using public comparable companies, precedent transactions, and a DCF analysis

KPMG x Smith Undergraduate Association Finance Case Competition

2nd Place

College Park, MD

November 2022

- Consulted Emirates Airline to identify 2 key issues affecting the airline industry through market research
- Pitched solutions including offering ticket packages and creating airline-owned Travel Search Engine, assessed risk, and provided risk management strategies

ADDITIONAL INFORMATION

Activities: Women in Finance Mentor Program, USM Venture Fellow, Smith Finance Group, Terps in the City, Club Running

Interests: Half Marathons, CS & Tech, Funky Pant Patterns, Bollywood Movies, Spontaneous Adventures, Singing, Traveling