Ansh S. Sawhney

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EDUCATION

University of Maryland — **College Park, MD**
Robert H. Smith School of Business — Cumulative GPA: 3.4
Bachelor of Science, Finance — *Finance: 3.5*
College of Computers, Mathematics, and Natural Sciences — *Mathematics: 3.4*
Bachelor of Science, Mathematics(Applied Mathematics) — *Expected Graduation: May 2026*

Programs, Honors, & Distinctions:
- **Wall Street Fellows** - Selected as 1 of 20 students to participate in case-based training for finance careers
- **UBS M&A Finance Accelerator** - Created DCF and Accretion/Dilution models within an investment simulation for a Microsoft and Activision deal

PROFESSIONAL EXPERIENCE

Lynx Investments — **Washington, DC**
Wealth Management Summer Analyst — *July 2023 - August 2023*
- Analyzed complex financial data and performed fundamental research for ~25 fixed-income mutual funds collectively managing ~ $5 billion in assets contributing to informed investment decisions
- Established ~100 comprehensive financial databases containing annual reports for high-net-worth individuals in the DC area
- Gathered critical market intelligence and built valuable industry relationships by participating in market outlook sessions and earnings calls contributing to the evaluation of ~10 mutual funds during their Q2 performance

InvestmentBank.com — **Seattle, WA**
Summer Analyst — *June 2023 - August 2023*
- Spearheaded comprehensive financial and fundamental due diligence for investments using DCFs, liquidation analysis, and public comparables to deliver valuations for potential acquisition
- Developed in-depth profiles for ~25 companies in the Beauty & Wellness sector using financial modeling and market research for Buy-Side mandate

Colton Alexander — **Denver, CO**
Investment Banking Summer Analyst — *May 2023 - July 2023*
- Performed extensive buy-side company research; identified and incorporated ~50 potential targets into the company database
- Utilized Pitchbook software to create valuations of ~200 companies using precedent transactions, public comparables, and DCF within the ESG industry in Excel for a potential acquisition
- Presented specific ESG-focused companies to Managing Directors based on several research criteria for a potential acquisition

LEADERSHIP AND INVOLVEMENT

Smith Investment Fund — **College Park, MD**
Research Associate — *September 2022 - Present*
- Selected as 1 of 11 (out of 94 applicants) for a growth-based, student-managed fund with $20,000 AUM
- Created several research reports on companies in the healthcare industry presenting key fundamental and financial metrics
Select Projects:
  - HCA - Led the analysis of HCA for a potential buy recommendation highlighting their market leadership in the healthcare industry and their expansion through strategic acquisitions of ambulatory surgical centers
  - Constructed a 3-statement model using industry comparables and forward-looking projections to support the thesis

Student Government Association — **College Park, MD**
Finance Committee Member — *September 2022 - Present*
- Collaboratively allocated over $2 million to diverse student-led initiatives, fostering educational development across campus
- Reviewed budget requests, event funding, and travel grants to ensure compliance with university law as well as funding components of bills in the legislature
- Contributed to refining budgetary criteria for impactful allocation of student activity funds based on on-campus events

ADDITIONAL INFORMATION

Skills: Microsoft Excel, Microsoft PowerPoint, Microsoft Word, Pitchbook, Adobe Suite, Google Suite
Activities: Zeta Beta Tau, UMD Club Tennis, Maryland Masti, Sikh Student Association, Maryland Bhangra
Interests: Traveling, Sports, Washington Commanders, Tottenham Hotspur, Weight Training, Cooking