

SRIVISHNU SOMAVARAPU

703-826-3954 ♦ vishnusoma7@gmail.com ♦ linkedin.com/in/vishnusomavarapu

EDUCATION

University of Maryland

Robert H. Smith School of Business

Bachelor of Science, Finance & Information Systems

Honors & Awards

- **Sophomore Finance Fellows** – selected to participate in an intensive finance module learning about construction of portfolios, and DCF, supported by industry professionals
- **Wall Street Fellows Program** (5% acceptance rate) – Competitive honors programs for 25 students that offers specialized coursework and extracurricular opportunities designed to prepare participants for internships and careers in finance

College Park, MD

Expected: May 2026

GPA: 3.6/Major GPA: 3.9

WORK EXPERIENCE

Country Financial | \$20B+ AUM

Incoming Private Equity Summer Analyst

Chicago, IL

June 2024

Lionchase North America

Private Equity Analyst

- Sourced 100+ acquisition recommendations for \$15 - \$20mm EBITDA companies within tech and real estate space based on financial statements, growth opportunities, customer concentration, market share, and operational efficiency
- Spearheaded financial and fundamental due diligence through the creation of EBITDA analyses and tear sheets with essential company information, such as equipment lists, employee rosters, financial metrics, and deal characteristics

Washington, DC

January 2024 – Present

Que Capital

Equity Research Intern

- Published equity research reports for 20+ Tech/AI stocks, employing fundamental analysis and insights from earnings calls
- Conducted advanced financial modeling techniques to evaluate historical performance and establish fair value, crafting robust investment theses supported by Excel and PowerPoint presentations.

New York, NY

September 2023 – December 2023

South Lorraine Research

Hedge Fund Summer Analyst

- Qualitatively and quantitatively researched 50+ companies across various industries to propose long/short opportunities for the public markets-focused fund using a value-based approach and valuation methods
- Assembled proprietary scrapers to streamline information harvesting, aiding the sourcing of over 100 public equities
- Tracked events such as M&A, insider trading, and equity unlocks that disproportionately impact the short-term market mechanics

Tysons, VA

May 2023 – August 2023

Canyon Capital

Research Analyst Intern

- Conducted primary analysis on automobile and energy sectors to support macro research on Transocean (NYSE: RIG)
- Supported fund goals through efficient asset allocation across private markets, public markets, and alternative assets

Ashburn, VA

June 2022 – August 2022

LEADERSHIP & EXTRACURRICULARS

Smith Investment Fund

Chief Investment Officer

- Oversee a long-only fundamental equities fund of \$20,000 through managing portfolio managers and monitoring returns
- Optimized fund performance by selecting new investments from semesterly stock pitches and training 13 new associates

College Park, MD

October 2022 – Present

Selected Project:

- ATKR – Authored a 20-page equity research report for a potential addition to the fund's holdings, highlighting the business's moat, limited sell side coverage, and government spending tailwinds with hikes in infrastructure spending
- SBUX – Authored a 25-page equity research report to re-evaluate the fund's position in Starbucks, highlighting macro headwinds, deteriorating margins, and geopolitical risks as thesis points

Stifel Investment Banking Case Competition

1st Place Winner Team Captain

- Collaborated with a team of 4 to pitch a strategic acquisition of Marathon Oil (NYSE: MRO) by Devon Energy Corp (NYSE: DVN), emphasizing synergies and Marathon Oil's implied value based on various financial models
- Developed comparable company analysis, precedent transactions, discounted cash flow analysis, and leveraged buyout analysis to determine the purchase price of Marathon Oil
- Created a slide deck highlighting key findings and recommendations for the potential deal team

College Park, MD

November 2023

ADDITIONAL INFORMATION

Programs: Goldman Sachs Insight Series, Stifel Emerging Leaders Seminar, Morgan Stanley Night

Technical Skills: Microsoft Office, Bloomberg Terminal (BMC), S&P Cap IQ, Python, Java, Tableau, Adobe Creative Cloud, AWS

Interests: Poker, Formula 1 (McLaren), Ravens, Cooking (Italian & Asian), Traveling, Reading, Golf, LA Clippers, Lifting